# Notice of Extraordinary General Meeting in EnergyO Solutions Invest AB

The shareholders of EnergyO Solutions Invest AB, Reg. No. 556694-7684 (“**EOS**” or the ”**company**”), are hereby summoned to an Extraordinary General Meeting on Thursday, 8 October 2026, 13:00 CEST, at GT30 Grev Ture’s premises, Grev Turegatan 30, SE-114 38 Stockholm, Sweden.

The Board of Directors has, in accordance with the provisions of Chapter 7, section 4a of the Swedish Companies Act and the company's articles of association, decided that the shareholders may exercise their voting rights by postal voting prior to the Extraordinary General Meeting. Shareholders may thus choose to attend the general meeting in person, by proxy or by postal voting.

**Right to attend**

In order to attend the Extraordinary General Meeting, shareholders shall be registered in the share register kept by Euroclear Sweden AB as of 30 September 2026. Further, shareholders who wish to participate in the Extraordinary General Meeting must give notice of participation to the company no later than 2 October 2026 or cast a postal vote in accordance with the instructions under the heading “*Instructions for postal voting*” no later than 2 October 2026. Notice of participation can be made:

- by mail: EnergyO Solutions Invest AB, Styckjunkargatan 1, SE-114 35 Stockholm, Sweden, or
- by e-mail: ir@eosinv.com.

The notice of participation should state name, personal identification number or corporate registration number, postal address, telephone number, shareholding and, where applicable, information about any proxy or shareholder assistants at the Extraordinary General Meeting. Shareholders or their proxies may bring a maximum of two assistants, provided that their attendance is notified as above.

**Nominee-registered shares**

In order to be entitled to attend the Extraordinary General Meeting, a shareholder whose shares are nominee-registered must, in addition to giving notice of participation in the Extraordinary General Meeting, register its shares in its own name so that the shareholder is registered in the share register kept by Euroclear Sweden AB as of the record date on 30 September 2026. Such registration may be temporary (so-called voting rights registration), and request for such voting rights registration shall be made to the nominee in accordance with the nominee’s routines at such a time in advance as decided by the nominee. Voting rights registrations made no later than the second banking day after 30 September 2026 are taken into account in the presentation of the share register.

**Proxy and proxy form**

Shareholders represented by proxy must issue a written, signed and dated power of attorney for the proxy. The power of attorney must not have been issued more than one year before the date of the Extraordinary General Meeting, unless the power of attorney provides for a longer period, however, not exceeding five years from issuance. The original power of attorney as well as registration certificate and other authorization documents, evidencing the authorized representative, should reach the company at the above address no later than 2 October 2026.

Proxy form is available from the company and on the company’s website, www.eosinv.com and is upon request sent to shareholders who provide their postal address.

**Instructions for postal voting**

Shareholders who wish to exercise their voting rights by postal voting shall use the postal voting form and follow the instructions available on the company’s website, www.eosinv.com. The postal vote must be received by the company no later than 2 October 2026. The postal voting form must be sent by mail or e-mail to the addresses set forth above.

If a shareholder who has submitted a postal voting form attends the Extraordinary General Meeting in person or by proxy, the postal vote lapses.

# Proposed agenda

1. Opening of the Extraordinary General Meeting.
2. Election of Chairman of the Extraordinary General Meeting.
3. Preparation and approval of the voting list.
4. Approval of the agenda.
5. Election of one or two persons to verify the minutes in addition to the Chairman.
6. Determination as to whether the Extraordinary General Meeting has been duly convened.
7. Resolution on amendments to the Articles of Association
8. Resolution on issuance of convertible instruments.
9. Closing of the Extraordinary General Meeting

# Proposed resolutions

### Item 2 – Election of Chairman of the Extraordinary General Meeting

It is proposed that Ulf-Henrik Svensson, CEO and Board member of EOS, be elected Chairman of the Extraordinary General Meeting.

### Item 3 – Preparation and approval of the voting list

The voting list proposed to be approved under item 3 on the agenda is the voting list prepared by the Chairman, based on the general meeting share register, registered and present shareholders at the Extraordinary General Meeting and received postal votes.

### Item 7 – Resolution on amendments to the Articles of Association

The Board of Directors proposes that the general meeting resolves to amend the Articles of Association. The proposed amendments to the Articles of Association are set out below.

| Current wording | Proposed wording |
|---|---|
| **§ 4 Share capital**<br>The share capital shall be not less than SEK 15,000,000 and not more than SEK 60,000,000. | **§ 4 Share capital**<br>The share capital shall be not less than SEK 25,000,000 and not more than SEK 100,000,000. |
| **§ 5 Shares**<br>The number of shares shall be not less than 12,000,000 and not more than 48,000,000. | **§ 5 Shares**<br>The number of shares shall be not less than 18,000,000 and not more than 72,000,000. |

### Item 8 – Resolution on issue of convertible instruments

The Board of Directors proposes that the general meeting resolves on a directed issue of not more than 4,154,894 convertible instruments, increasing the share capital of not more than SEK 5,956,703.0272 upon full conversion of the convertible instruments. The following terms and conditions shall otherwise apply for the resolution.

1. The company shall raise a convertible loan of a maximum nominal amount of SEK 10,387,235 through an issue of convertible instruments with deviation from the shareholders' pre-emption right.

2. The right to subscribe for the convertible instruments shall vest in certain pre-identified investors. The reason for the deviation from the shareholders' pre-emption right is to ensure the company's financing in a time and cost-efficient way.
3. The nominal amount of the convertible instrument shall be SEK 2.50 each (or multiples thereof), which shall be convertible into shares in the company. The loan carries no interest.
4. The subscription price per convertible instrument shall be equal to the nominal amount of the convertible instrument. The subscription price has been determined through negotiations with the investors at arm's length and is assessed to be on market terms.
5. Subscription and payment shall take place within seven days of the issue resolution. The Board of Directors shall be entitled to extend the subscription period and the time for payment.
6. Conversion of all convertibles can be made by the company (through its Board of Directors) at any time before 1 May 2050 in the following cases:
    a. if the general meeting of the company has resolved to approve conversion of all convertibles and such resolution has been supported by no less than two thirds (2/3) of both the votes cast and the shares represented at such a general meeting; or
    b. if the Board of Directors of the company has received the relevant regulatory approval, allowing conversion of all convertible instruments.

    If, on 1 May 2050, conversion has not occurred, the company shall repay the convertible loan in cash to the convertible holders within 90 days, to an account specified by the convertible holders.
7. The conversion price shall amount to SEK 2.50 per share. The part of the conversion price that exceeds the quota value shall be added to the unrestricted share premium reserve upon conversion. The part of the convertible amount that cannot be converted into whole shares shall be repaid in cash.
8. The new shares issued after conversion entitle to dividend for the first time on the first record date for dividend that falls after the new shares have been registered with the Swedish Companies Registration Office and entered in the share register kept by Euroclear Sweden AB.
9. Complete terms and conditions for the convertible instruments are set forth in an appendix available on the company's website, www.eosinv.com.
10. Documents in accordance with Chapter 15, Section 8 are attached to the resolution.
11. The Board of Directors, or the person appointed by the Board of Directors, is authorized to make the minor amendments necessary in connection with the registration with the Swedish Companies Registration Office and Euroclear Sweden AB.

# Other information

**Majority requirements**

Resolution pursuant to item 7 must be supported by shareholders representing no less than two-thirds (2/3) of both the votes cast and the shares represented at the Extraordinary General Meeting.

Resolution pursuant to item 8 must be supported by shareholders representing no less than nine-tenths (9/10) of both the votes cast and the shares represented at the Extraordinary General Meeting.

**Number of shares and votes in the company**

At the time of issuance of this notice, the total number of shares in the company, as well as the total number of voting rights, amounts to 29,548,954. The company holds no treasury shares.

### Shareholders' right to receive information

The Board of Directors and the Chief Executive Officer shall, if any shareholder so requests and the Board of Directors believes that it can be done without material harm to the company, provide information at the Extraordinary General Meeting about circumstances that may affect the evaluation of an item on the agenda.

### Available documents

The Board of Directors' complete proposals are set forth in this notice. Documents in accordance with the Swedish Companies Act will be available from the company no later than two weeks prior to the Extraordinary General Meeting. The documents will also be available on the company's website, www.eosinv.com.

Copies of the above documents are also sent to the shareholders who so request and provide their postal address.

### Processing of personal data

For information about how your personal data are processed, see https://www.euroclear.com/dam/ESw/Legal/Privacy-notice-bolagsstammor-engelska.pdf.

Stockholm in September 2026

**EnergyO Solutions Invest AB**

*The Board of Directors*